

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

LP MATTHEWS, L.L.C.

Plaintiff,

v.

Civil Action No. 04-1507-SLR

BATH & BODY WORKS, INC.; LIMITED
BRANDS, INC.; KAO BRANDS CO.
(f/k/a THE ANDREW JERGENS
COMPANY); and KAO CORPORATION

Defendants.

NOTICE OF WITHDRAWAL AND SUBSTITUTION OF COUNSEL

TO: Clerk of the Court
United States District Court
District of Delaware
844 King Street
Wilmington, DE 19801

PLEASE TAKE NOTICE that Frederick L. Cottrell, III, Alyssa M. Schwartz and the law firm of Richards, Layton & Finger, P.A. hereby withdraw their appearance in this case for plaintiff LP Matthews, L.L.C.; and Steven J. Balick, John G. Day and the law firm of Ashby & Geddes enter their appearance for plaintiff LP Matthews, L.L.C.

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March 9, 2005

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IN THE UNITED STATES DISTRICT COURT
DISTRICT OF DELAWARE

CERTIFICATE OF SERVICE

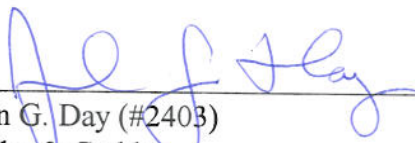
I hereby certify that on March 9, 2005, I electronically filed with the Clerk of Court using CM/ECF which will send notification of such filing(s) and Hand Delivered to the following:

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I hereby certify that on March 9, 2005, I have Federal Expressed the document(s) to the following non-registered participants:

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